

# AT A GLANCE

Arabian Drilling delivered a year of robust performance, driven by our commitment to innovation, operational excellence, and sustainable growth. By focusing on workforce development and utilizing advanced technologies, we have maintained our market position to become Saudi Arabia's largest drilling company by fleet size with a total fleet of 59 rigs by end of 2024. As the industry evolves, we remain forward-thinking and committed to value creation.

## OPERATIONAL HIGHLIGHTS



**32%**  
growth in our land rig fleet, with the addition of the unconventional gas rigs

Utilization rate of **83.1%**, with 49 active rigs\*

Average Rig Efficiency Index (REI) of **94.3%**

Low Non-Productive Time (NPT) of **1.7%**



## FINANCIAL HIGHLIGHTS

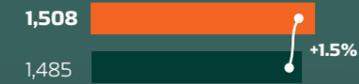
Revenue (₹ million)



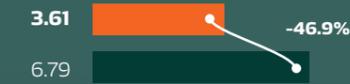
Net Profit (₹ million)



EBITDA (₹ million)



EPS (₹)



EBITDA Margin (% of Revenue)



Capital Expenditure <sup>(1)</sup> (₹ million)



Adjusted Operational Profit (₹ million)



CF from Operating Activities (₹ million)



Adjusted Net Profit (₹ million)



<sup>(1)</sup> FY'23 includes ₹ 37 million of capitalized interest

2023 2024

## SUSTAINABILITY HIGHLIGHTS

Launched **Sustainability Policy**

Formed Sustainability Steering Committee (SSC)

Provided **117,052** training hours via ADLA

Appointed first **female** rig manager

Established HR services center

## AWARDS

**IKTVA Excellence Awards for Best in Saudization (Services)**  
Presented by Aramco

**iktva 2025 Excellence Awards**  
Best in Saudization (Services)  
Arabian Drilling Company



**Leading Corporate for Investor Relations in Saudi Arabia (3rd place)**

Presented by Middle East Investor Relations Associations

**Best CFO Drilling Saudi Arabia**

Presented by International Finance Magazine



**Investors Relations Award Mid-Cap (3rd place)**

presented by Saudi Tadawul Group